

CORPORATE OVERVIEW

Mapletree Investments Pte Ltd (Mapletree) is a leading real estate development, investment, capital and property management company headquartered in Singapore. We invest in real estate sectors globally in geographical markets with good growth potential, to provide strong and stable returns to our investors.

Mapletree's business objective is to deliver consistent and high returns across real estate asset classes to investors. Since 2014, Mapletree has been investing actively in income-yielding assets globally. From incorporating our key strengths as a developer, investor, capital and property manager, we have been growing our portfolio of income producing assets globally. In line with Mapletree's strategy to grow new income streams beyond Asia and diversify its business, we ventured into the developed, transparent and highly liquid markets of the United States (US), Europe and Australia.

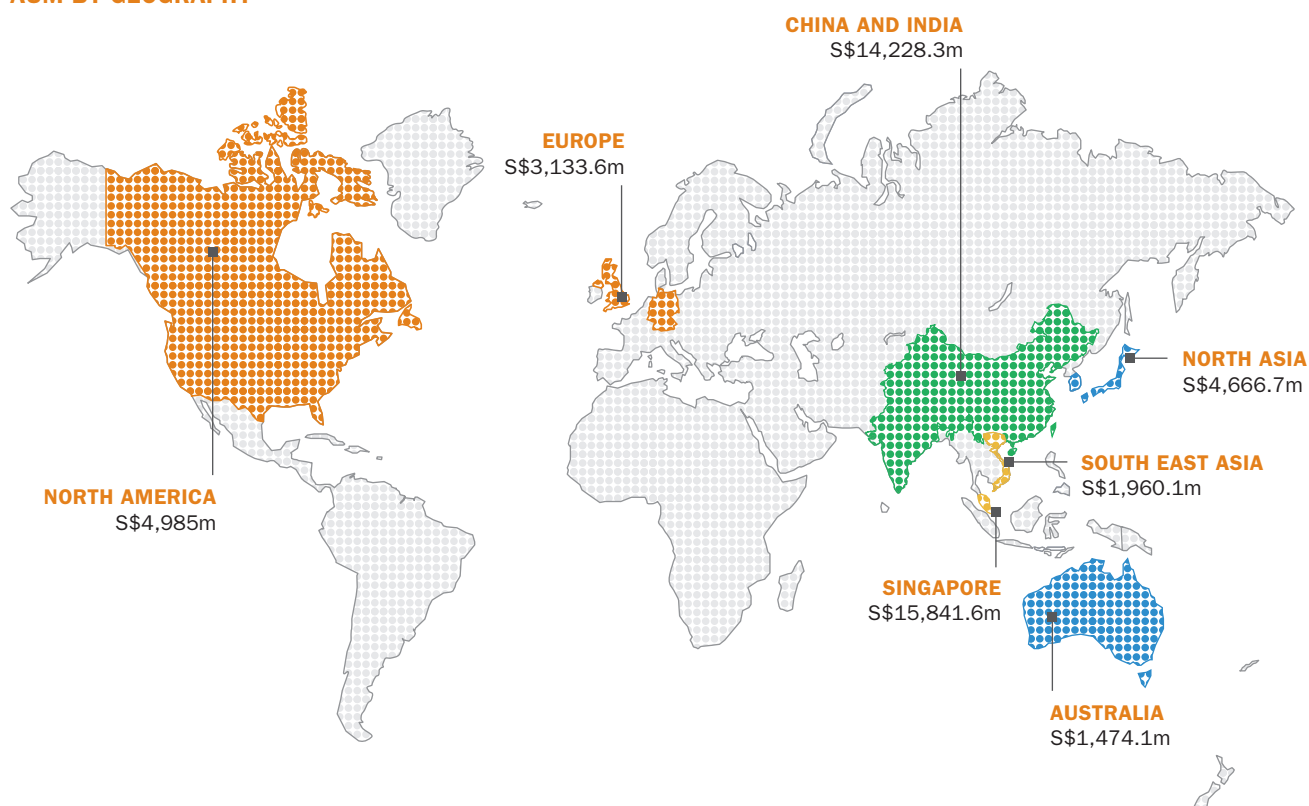
During FY17/18, the Group continued to broaden its presence by successfully making acquisitions of data centre, multi-family, office and student accommodation assets in Australia, Canada, Japan, the United Kingdom (UK) and the US as well as expanding our logistics development portfolio in China.

As at 31 March 2018, the Group has S\$46.3 billion of assets under management (AUM). Over S\$31 billion, or about 67% of our AUM are held under four Singapore-listed real estate investment trusts (REITs) and six private equity real estate funds. We strive to maintain optimal capital structure that provides us with financial flexibility to pursue new investment opportunities.

Mapletree's properties span across 12 economies, namely Singapore, Australia, China, Germany, Hong Kong SAR, India, Japan, Malaysia, South Korea, the UK, the US and Vietnam. Mapletree owns and manages a diversified portfolio of office, retail, logistics, industrial, residential, corporate housing/serviced apartment and student accommodation assets.

To support its global operations including Oakwood Worldwide (Oakwood), Mapletree has more than 3,400 employees operating from our extensive network of offices.

AUM BY GEOGRAPHY¹



OUR GROWTH PLATFORMS



Logistics

Developer/investor/manager of logistics properties

Capital Management Platform

Singapore-listed REIT:
 • Mapletree Logistics Trust



Industrial

Developer/investor/manager of industrial properties

Capital Management Platform

Singapore-listed REIT:
 • Mapletree Industrial Trust



Singapore Commercial

Developer/investor/manager of primarily commercial properties (and select industrial and business park properties in Singapore)

Capital Management Platform

Singapore-listed REIT:
 • Mapletree Commercial Trust



China and India

Developer/investor/manager of properties in China and India

Capital Management Platform

Private real estate funds:
 • Mapletree India China Fund
 • Mapletree China Opportunity Fund II

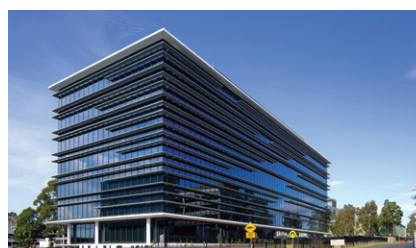


Europe and USA

Developer/investor/manager of properties in the US, the UK, Germany and Canada

Capital Management Platform

Private real estate fund:
 • Mapletree Global Student Accommodation Private Trust



Australia-New Zealand, North Asia and Oakwood

Developer/investor/manager of properties in Australia, Greater China, Japan and Oakwood

Capital Management Platform

Singapore-listed REIT:
 • Mapletree Greater China Commercial Trust²
 Private real estate funds:
 • MJOF
 • MJLD



South East Asia

Developer/investor/manager of properties in South East Asia (excluding Singapore)

Capital Management Platform

Private real estate fund:
 • CIMB-Mapletree Real Estate Fund 1

- 1 Geography covers regions in accordance with Mapletree's growth platforms.
- 2 Upon completion of the Proposed Acquisition of six Japan office assets on 25 May 2018, Mapletree Greater China Commercial Trust (MGCCT) was renamed Mapletree North Asia Commercial Trust (MNACT) and Mapletree Greater China Commercial Trust Management Ltd, the Manager, was renamed Mapletree North Asia Commercial Trust Management Ltd.